

**Non-consolidated Financial Results
for the Nine Months Ended
December 31, 2024
Presentation Material**



AVAL DATA CORPORATION



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**Financial Results for the Nine Months Ended
December 31, 2024**

[Period : April-December,2024]

Forecast for the year ending March 31, 2025(66th)

February 13,2025

Financial Results for the Nine Months Ended December 31, 2024:

AVAL DATA CORPORATION

Financial Highlights / Forecast for the year ending March 31, 2025

(Millions of yen)

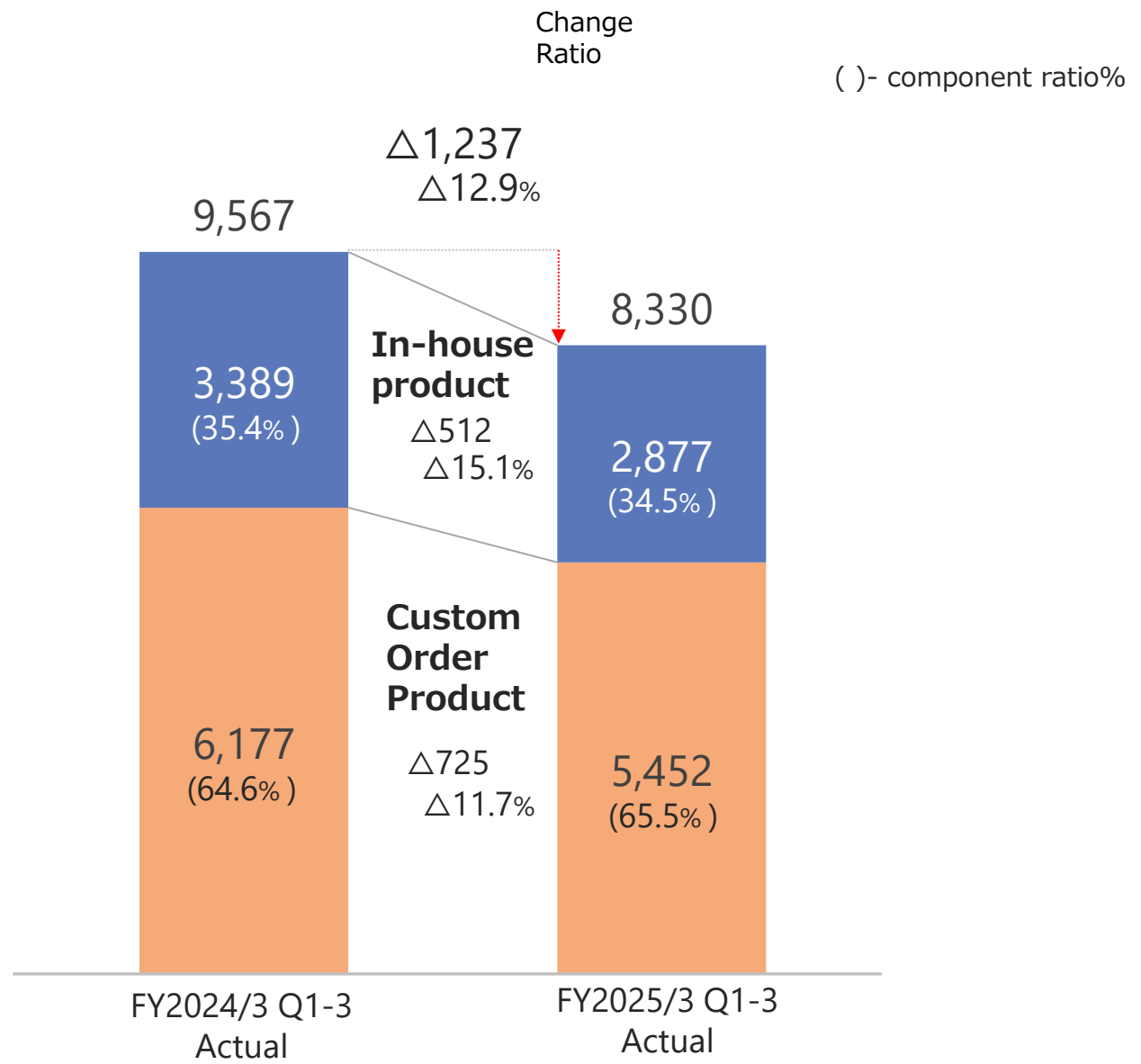
Amounts of less than one million yen are rounded down.

Segment	Products	Nine months ended December 31, 2024		Forecast for the year ending March 31, 2025	
		Sales	Year-on-Year Changes	Sales	Year-on-year changes
In-house product	Embedded module	423	△ 13.9%	610	△ 5.3 %
	Image processing module	1,187	△ 16.7%	1,570	△ 16.2 %
	Measuring and communication equipment	1,198	△ 12.9%	1,470	△ 19.3 %
	Others	68	△ 29.5%	90	△ 33.1 %
	Subtotal	2,877	△ 15.1%	3,740	△ 16.4 %
	Segment Profit	※1 763	△ 27.3%	-	
Custom Order Product	Semiconductor manufacturing equipment	4,374	△ 13.2%	5,860	△ 11.6 %
	Industrial control system	776	+ 0.9%	1,010	△ 1.6 %
	Measurement equipment	301	△ 17.8%	390	△ 13.5 %
	Subtotal	5,452	△ 11.7%	7,260	△ 10.5 %
	Segment Profit	※1 884	△ 19.9%	-	
	Net sales	8,330	△ 12.9%	11,000	△ 12.6 %
	Operating profit	1,102	△ 33.5%	1,440	△ 31.3 %
	Ordinary profit	1,200	△ 32.3%	1,550	△ 31.8 %
	Net income	904	△ 81.4%	1,160	△ 77.9 %

※ 1 Note: The difference between total segment profit of 1,647 million yen and operating profits of 1,102 million yen is general and administrative expenses.(545million yen)

Financial Results for the Nine Months Ended December 31, 2024: Performance by Segment

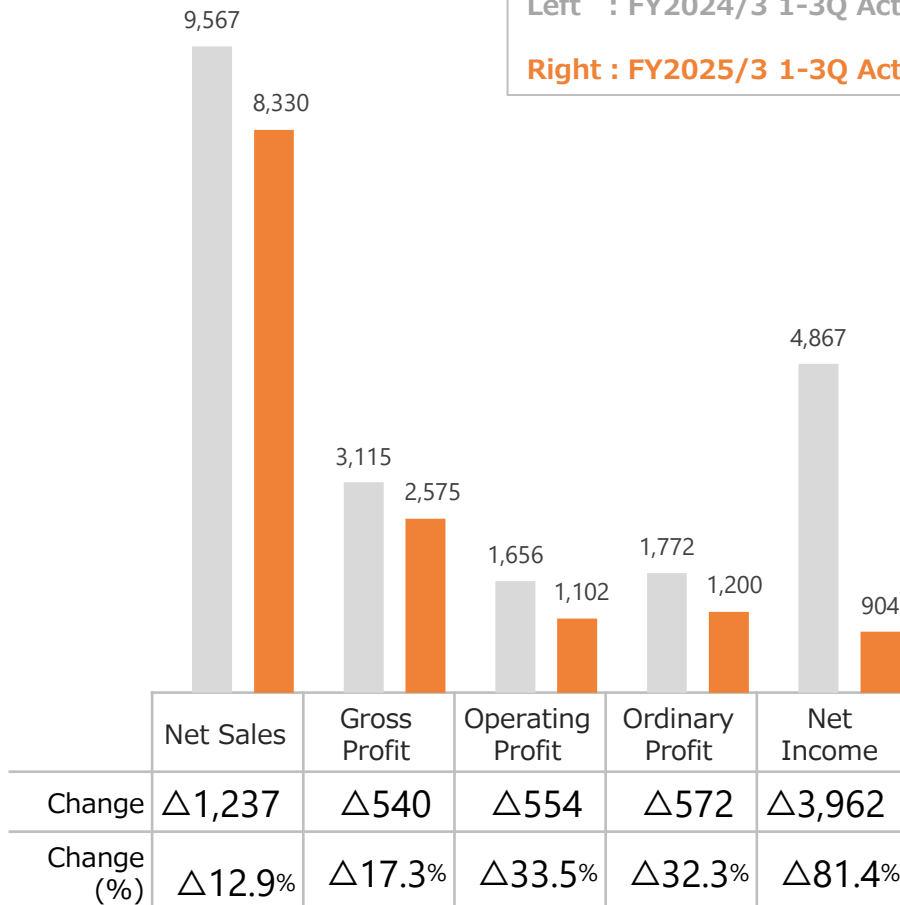
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Year on Year

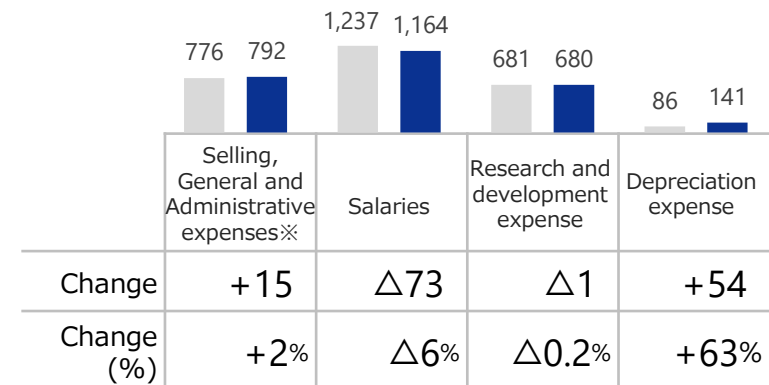
Sales · Profit

Left : FY2024/3 1-3Q Actual
Right : FY2025/3 1-3Q Actual



Expense

Left : FY2024/3 1-3Q Actual
Right : FY2025/3 1-3Q Actual



※except research and development expense

In-house Product

() %
vs FY2025/3 Forecast

Embedded Module

Sales decreased by the less of products for Factory Automation.

➔ Sales 423 million yen (Y on Y Δ 68million yen Δ 13.9%)

Image processing module

Sales decreased due to the end of the shipment of the carryover's product except for some parts.

➔ Sales 1,187 million yen (Y on Y Δ 238million yen Δ 16.7%)

Measurement equipment

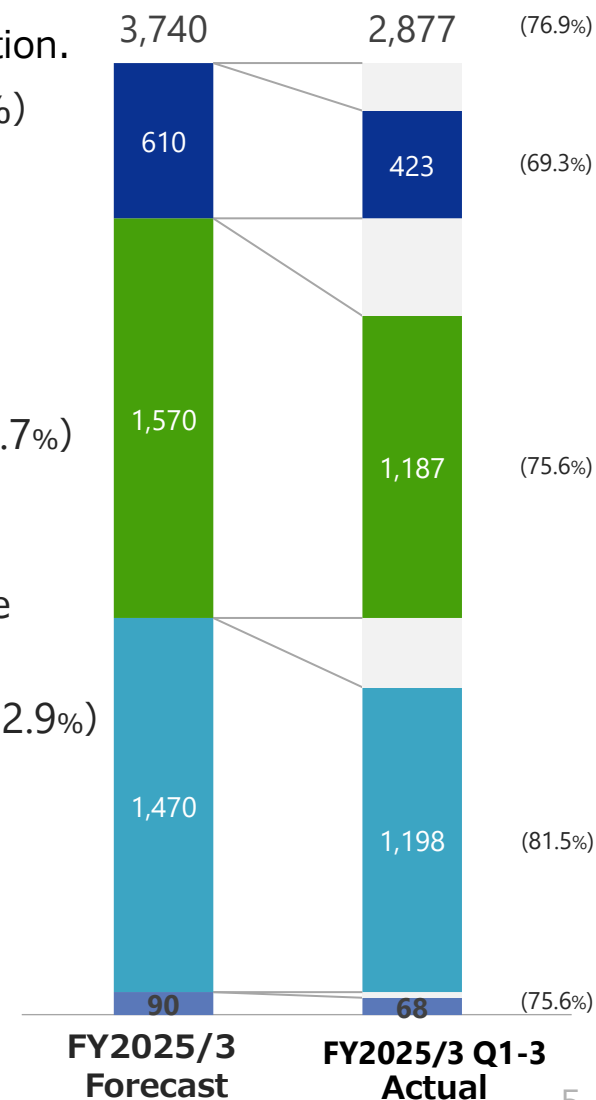
Sales decreased due to new inventory adjustments for the part of customer

➔ Sales 1,198 million yen (Y on Y Δ 177million yen Δ 12.9%)

Other Products (In-house Product)

Sales in house products remained solid.

➔ Sales 68million yen (Y on Y Δ 28million yen Δ 29.5%)



Custom Order Product

() %
vs FY2025/3 Forecast

Semiconductor manufacturing equipment

The supply of parts and materials has been resolved, and the completion and delivery of backlog products has progressed. Sales decreased due to remain backlogged part of products.

➔ Sales 4,374million (Y on Y \triangle 666million \triangle 13.2%)

Industrial control system

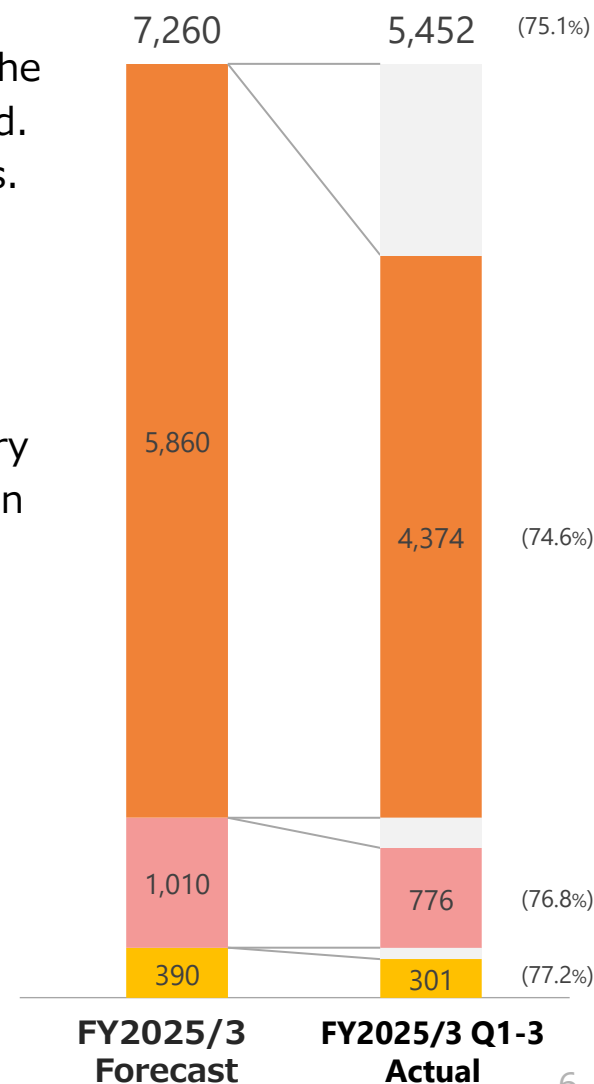
Sales have been leveling off, related to complete and delivery of backlog products for some customers related to inspection equipment and Factory Automation.

➔ Sales 776million (Y on Y +7million +0.9%)

Measurement equipment

Sales decreased by adjustment of supply and demand for some customers.

➔ Sales 301million (Y on Y \triangle 65million \triangle 17.8%)



Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

This document is not intended to invite investment.

Discission's concerning investment should be made of the user's own judgement.